



| Name                                       | 1 month Cumulative Performance to Last Month End Overall | 6 month Cumulative Performance to Last Month End Overall | 1 year Cumulative Performance to Last Month End Overall | 3 year Cumulative Performance to Last Month End Overall | 5 year Cumulative Performance to Last Month End Overall | 7 year Cumulative Performance to Last Month End Overall |
|--|--|--|---|---|---|---|
| Waverton Balanced 20/06/2023 GTR in GB     | -0.62  | 0.86   | -0.82   | 12.29   | 23.47   | 46.08   |
| Waverton Cautious 20/06/2023 GTR in GB     | -0.49  | 0.11   | -1.93   | 7.35  | 17.57   | 33.40   |
| Waverton Conservative 20/06/2023 GTR in GB | -0.25  | -0.34  | -1.78   | 2.65  | 11.67   | 18.42   |
| Waverton Defensive 20/06/2023 GTR in GB    | -0.36  | -0.46  | -2.55   | 3.77  | 12.80   | 23.95   |
| Waverton Equity 20/06/2023 GTR in GB       | -0.90  | 2.89   | 2.88  |   |   |   |
| Waverton Growth 20/06/2023 GTR in GB       | -0.76  | 1.63   | -0.40   | 15.86   | 27.77   | 56.96   |