

Total Return Custom table "Performance Table" from UK Insurance universe. Rebased in Pounds Sterling and ranked within table



3 January 2024

Name	1 month Cumulative Performance to Last Month End Overall	6 month Cumulative Performance to Last Month End Overall	1 year Cumulative Performance to Last Month End Overall	3 year Cumulative Performance to Last Month End Overall	5 year Cumulative Performance to Last Month End Overall	7 year Cumulative Performance to Last Month End Overall
Waverton Balanced 31/10/2023 TR in GB	3.77	6.10	8.72	11.19	42.99	48.46
Waverton Cautious 31/10/2023 TR in GB	3.68	5.72	7.21	7.37	32.29	37.12
Waverton Conservative 31/10/2023 TR in GB	3.62	5.39	6.14	4.11	22.17	24.41
Waverton Defensive 31/10/2023 TR in GB	3.63	5.44	6.07	4.74	24.68	28.45
Waverton Equity 31/10/2023 TR in GB	3.67	6.70	12.27			
Waverton Growth 31/10/2023 TR in GB	3.92	6.55	9.89	13.86	50.58	57.72

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