

Gross Return Custom table "Performance Table" from UK ABI Pensions universe. Rebased in Pounds Sterling and ranked within table



2 March 2024

Name	1 month Cumulative Performance to Last Month End Overall	6 month Cumulative Performance to Last Month End Overall	1 year Cumulative Performance to Last Month End Overall	3 year Cumulative Performance to Last Month End Overall	5 year Cumulative Performance to Last Month End Overall	7 year Cumulative Performance to Last Month End Overall
Waverton Balanced 23/01/2024 GTR in GB	0.92	7.38	8.35	12.18	39.39	45.98
Waverton Cautious 23/01/2024 GTR in GB	0.40	5.92	6.08	7.44	29.22	33.83
Waverton Conservative 23/01/2024 GTR in GB	-0.05	4.46	4.15	3.25	19.76	20.96
Waverton Defensive 23/01/2024 GTR in GB	0.08	4.90	4.46	4.17	22.05	24.74
Waverton Equity 23/01/2024 GTR in GB	2.29	11.14	14.62			
Waverton Growth 23/01/2024 GTR in GB	1.36	8.78	10.60	16.37	47.84	56.81