

## Total Return Custom table "Performance Table" from FE Invest Approved List universe and ranked within table



3 February 2024

Name	1 month Cumulative Performance to Last Month End Overall	6 month Cumulative Performance to Last Month End Overall	1 year Cumulative Performance to Last Month End Overall	3 year Cumulative Performance to Last Month End Overall	5 year Cumulative Performance to Last Month End Overall	7 year Cumulative Performance to Last Month End Overall
Waverton Balanced 23/01/2024 TR in GB	0.76	5.73	6.72	11.27	40.57	47.75
Waverton Cautious 23/01/2024 TR in GB	0.12	4.98	4.87	6.99	30.22	35.75
Waverton Conservative 23/01/2024 TR in GB	-0.60	4.27	3.29	3.27	20.46	22.54
Waverton Defensive 23/01/2024 TR in GB	-0.37	4.44	3.49	4.04	22.82	26.64
Waverton Equity 23/01/2024 TR in GB	2.55	7.45	11.47			
Waverton Growth 23/01/2024 TR in GB	1.34	6.48	8.57	15.04	49.04	58.55