

Total Return Custom table "Performance Table" from UK Pension universe. Rebased in Pounds Sterling and ranked within table



5 August 2023

Name	1 month Cumulative Performance to Last Month End Overall	6 month Cumulative Performance to Last Month End Overall	1 year Cumulative Performance to Last Month End Overall	3 year Cumulative Performance to Last Month End Overall	5 year Cumulative Performance to Last Month End Overall	7 year Cumulative Performance to Last Month End Overall
Waverton Balanced 20/06/2023 TR in GB	1.12	0.94	0.16	16.22	26.10	48.41
Waverton Cautious 20/06/2023 TR in GB	0.83	-0.10	-1.54	10.00	19.25	35.37
Waverton Conservative 20/06/2023 TR in GB	0.46	-0.94	-2.05	4.01	12.32	19.86
Waverton Defensive 20/06/2023 TR in GB	0.58	-0.92	-2.53	5.48	13.83	25.56
Waverton Equity 20/06/2023 TR in GB	1.84	3.75	4.83			
Waverton Growth 20/06/2023 TR in GB	1.40	1.93	1.05	20.96	31.09	59.66

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