

## Total Return Custom table "Performance Table" from FE Invest Approved List universe and ranked within table



5 April 2023

Name	1 month Cumulative Performance to Last Month End Overall	6 month Cumulative Performance to Last Month End Overall	1 year Cumulative Performance to Last Month End Overall	3 year Cumulative Performance to Last Month End Overall	5 year Cumulative Performance to Last Month End Overall	7 year Cumulative Performance to Last Month End Overall
Waverton Balanced 08/02/2023 TR in GB	0.33	3.83	-4.67	28.33	32.64	58.11
Waverton Cautious 08/02/2023 TR in GB	0.12	3.19	-5.47	19.61	24.18	43.67
Waverton Conservative 08/02/2023 TR in GB	0.13	3.12	-5.05	10.75	15.05	25.76
Waverton Defensive 08/02/2023 TR in GB	-0.03	2.75	-5.73	12.99	17.77	32.75
Waverton Equity 08/02/2023 TR in GB	0.92	5.55	-2.37			
Waverton Growth 08/02/2023 TR in GB	0.40	4.16	-4.25	35.65	39.12	71.73