



| Name | 1 month Cumulative Performance to Last Month End Overall | 6 month Cumulative Performance to Last Month End Overall | 1 year Cumulative Performance to Last Month End Overall | 3 year Cumulative Performance to Last Month End Overall | 5 year Cumulative Performance to Last Month End Overall | 7 year Cumulative Performance to Last Month End Overall |
|--|--|--|---|---|---|---|
| Waverton Balanced 08/02/2023 TR in GB | 0.33 | 3.83 | -4.67 | 28.33 | 32.64 | 58.11 |
| Waverton Cautious 08/02/2023 TR in GB | 0.12 | 3.19 | -5.47 | 19.61 | 24.18 | 43.67 |
| Waverton Conservative 08/02/2023 TR in GB | 0.13 | 3.12 | -5.05 | 10.75 | 15.05 | 25.76 |
| Waverton Defensive 08/02/2023 TR in GB | -0.03 | 2.75 | -5.73 | 12.99 | 17.77 | 32.75 |
| Waverton Equity 08/02/2023 TR in GB | 0.92 | 5.55 | -2.37 | | | |
| Waverton Growth 08/02/2023 TR in GB | 0.40 | 4.16 | -4.25 | 35.65 | 39.12 | 71.73 |