

## Total Return Custom table "Performance Table" from UK Investment Association universe. Rebased in Pounds Sterling and ranked within table



8 June 2023

Name	1 month Cumulative Performance to Last Month End Overall	6 month Cumulative Performance to Last Month End Overall	1 year Cumulative Performance to Last Month End Overall	3 year Cumulative Performance to Last Month End Overall	5 year Cumulative Performance to Last Month End Overall	7 year Cumulative Performance to Last Month End Overall
Waverton Balanced 08/02/2023 TR in GB	0.03	0.40	-1.74	17.11	26.10	58.23
Waverton Cautious 08/02/2023 TR in GB	-0.40	-0.19	-3.34	11.34	19.47	43.44
Waverton Conservative 08/02/2023 TR in GB	-0.80	-0.57	-3.78	5.42	12.61	25.07
Waverton Defensive 08/02/2023 TR in GB	-0.75	-0.64	-4.20	6.96	14.25	32.31
Waverton Equity 08/02/2023 TR in GB	1.19	1.96	2.33			
Waverton Growth 08/02/2023 TR in GB	0.44	0.88	-0.52	21.94	31.36	72.48