

Total Return Custom table "Performance Table" from UK ABI Insurance universe. Rebased in Pounds Sterling and ranked within table



2 October 2023

Name	1 month Cumulative Performance to Last Month End Overall	6 month Cumulative Performance to Last Month End Overall	1 year Cumulative Performance to Last Month End Overall	3 year Cumulative Performance to Last Month End Overall	5 year Cumulative Performance to Last Month End Overall	7 year Cumulative Performance to Last Month End Overall
Waverton Balanced 20/06/2023 TR in GB	-0.38	0.16	3.99	11.56	23.53	44.72
Waverton Cautious 20/06/2023 TR in GB	-0.39	-0.40	2.78	6.68	17.64	32.29
Waverton Conservative 20/06/2023 TR in GB	-0.43	-0.91	2.19	2.00	11.67	17.56
Waverton Defensive 20/06/2023 TR in GB	-0.41	-0.83	1.90	3.13	12.79	22.95
Waverton Equity 20/06/2023 TR in GB	-0.24	1.72	7.36			
Waverton Growth 20/06/2023 TR in GB	-0.40	0.61	4.38	15.05	27.83	55.26