



Name	1 month Cumulative Performance to Last Month End Overall	6 month Cumulative Performance to Last Month End Overall	1 year Cumulative Performance to Last Month End Overall	3 year Cumulative Performance to Last Month End Overall	5 year Cumulative Performance to Last Month End Overall	7 year Cumulative Performance to Last Month End Overall
Waverton Equity 23/01/2024 TR in GB	3.64	15.41	17.67			
Waverton Growth 23/01/2024 TR in GB	3.39	12.92	13.67	18.30	49.86	61.19
Waverton Balanced 23/01/2024 TR in GB	3.13	11.16	11.38	14.19	40.98	49.73
Waverton Cautious 23/01/2024 TR in GB	2.89	9.40	9.02	9.62	30.60	36.98
Waverton Defensive 23/01/2024 TR in GB	2.72	8.19	7.34	6.48	23.33	27.37
Waverton Conservative 23/01/2024 TR in GB	2.60	7.65	6.72	5.60	20.95	23.52