

Total Return Custom table "Performance Table" from UK ABI Insurance universe. Rebased in Pounds Sterling and ranked within table



7 December 2023

Name	1 month Cumulative Performance to Last Month End Overall	6 month Cumulative Performance to Last Month End Overall	1 year Cumulative Performance to Last Month End Overall	3 year Cumulative Performance to Last Month End Overall	5 year Cumulative Performance to Last Month End Overall	7 year Cumulative Performance to Last Month End Overall
Waverton Balanced 31/10/2023 TR in GB	3.96	2.51	2.92	8.93	32.21	45.73
Waverton Cautious 31/10/2023 TR in GB	3.50	2.01	1.82	5.03	24.60	34.31
Waverton Conservative 31/10/2023 TR in GB	2.76	1.72	1.14	1.57	17.10	21.14
Waverton Defensive 31/10/2023 TR in GB	3.09	1.65	1.00	2.28	18.71	25.60
Waverton Equity 31/10/2023 TR in GB	4.75	3.81	5.84			
Waverton Growth 31/10/2023 TR in GB	4.46	3.02	3.79	11.61	37.70	54.97